

**KEDIA** ADVISORY



# DAILY ENERGY REPORT

13 Jun 2025

- CRUDE OIL
- NATURAL GAS



**Kedia Stocks & Commodities Research Pvt. Ltd.**

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-25	5788.00	5858.00	5704.00	5844.00	1.97
CRUDEOIL	21-Jul-25	5690.00	5749.00	5621.00	5733.00	1.61
CRUDEOILMINI	18-Jun-25	5749.00	5855.00	5706.00	5843.00	1.99
CRUDEOILMINI	21-Jul-25	5696.00	5749.00	5624.00	5732.00	1.60
NATURALGAS	25-Jun-25	303.00	311.70	297.30	299.10	-0.27
NATURALGAS	28-Jul-25	311.60	319.60	307.00	308.90	-0.03
NATURALGAS MINI	25-Jun-25	303.20	311.60	297.50	299.20	-3.48
NATURALGAS MINI	28-Jul-25	311.50	319.50	307.30	309.10	17.18

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	69.03	69.51	66.72	69.39	7.75
Natural Gas \$	3.5190	3.6440	3.4660	3.5420	2.65
Lme Copper	9655.80	9708.30	9639.00	9698.70	0.50
Lme Zinc	2648.96	2674.50	2633.55	2644.75	-0.37
Lme Aluminium	2518.70	2527.50	2502.45	2517.95	1.03
Lme Lead	1987.32	2001.13	1984.50	1996.53	0.36
Lme Nickel	15101.25	15217.25	15050.13	15106.88	-0.32

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-25	1.97	-1.66	Short Covering
CRUDEOIL	21-Jul-25	1.61	1.80	Fresh Buying
CRUDEOILMINI	18-Jun-25	1.99	-15.35	Short Covering
CRUDEOILMINI	21-Jul-25	1.60	1.71	Fresh Buying
NATURALGAS	25-Jun-25	-0.27	-9.28	Long Liquidation
NATURALGAS	28-Jul-25	-0.03	4.60	Fresh Selling
NATURALGAS MINI	25-Jun-25	-0.20	-3.48	Long Liquidation
NATURALGAS MINI	28-Jul-25	-0.06	17.18	Fresh Selling

## Technical Snapshot



**BUY CRUDEOIL JUN @ 5800 SL 5700 TGT 5900-6000. MCX**

## Observations

Crudeoil trading range for the day is 5648-5956.

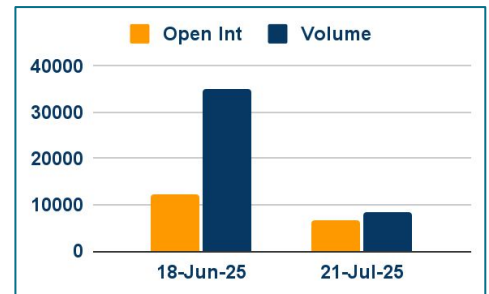
Crude oil rises as U.S. troop moves stir Iran tension fears, supply concerns grow.

Increased tension with Iran has raised the prospect of disruption to oil supplies.

JPMorgan said oil prices could surge to \$120-\$130 a barrel if the Strait of Hormuz were to be shut.

Iran's Minister of Defense Aziz Nasirzadeh said Iran will strike U.S. bases in the region if talks fail and the U.S. initiates conflict.

## OI &amp; Volume



## Spread

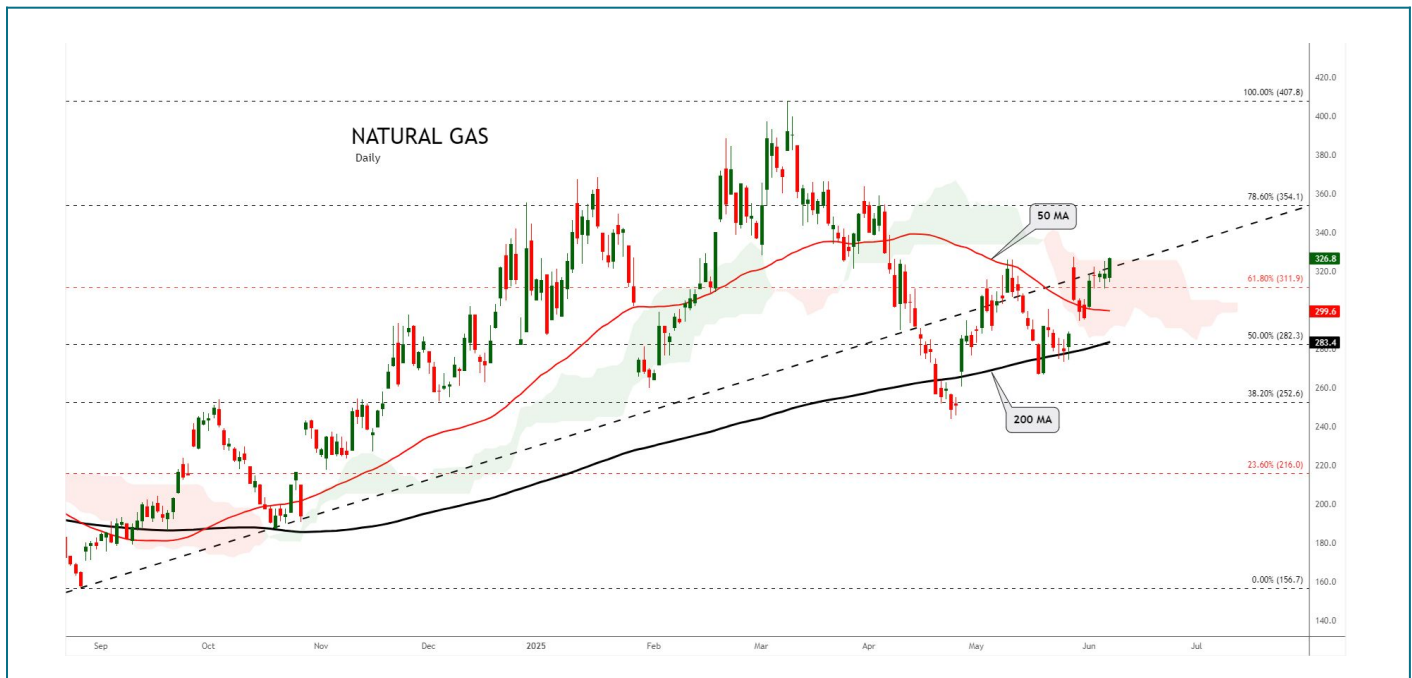
Commodity	Spread
CRUDEOIL JUL-JUN	-111.00
CRUDEOILMINI JUL-JUN	-111.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-25	5844.00	5956.00	5900.00	5802.00	5746.00	5648.00
CRUDEOIL	21-Jul-25	5733.00	5829.00	5781.00	5701.00	5653.00	5573.00
CRUDEOILMINI	18-Jun-25	5843.00	5950.00	5896.00	5801.00	5747.00	5652.00
CRUDEOILMINI	21-Jul-25	5732.00	5827.00	5780.00	5702.00	5655.00	5577.00
Crudeoil \$		69.39	71.33	70.36	68.54	67.57	65.75



## Technical Snapshot



**BUY NATURALGAS JUN @ 296 SL 292 TGT 302-306. MCX**

## Observations

Naturalgas trading range for the day is 288.3-317.1.

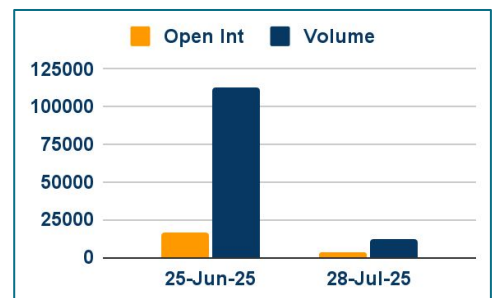
Natural gas eased on weak demand outlook, output rise, and record storage injection.

Cameron LNG intake rose to 1.5 bcfd, the highest in four weeks.

US utilities added 109 bcf of natural gas to storage from the previous week to 2.707 tcf.

Lower 48 gas output eased to 105.0 bcfd amid seasonal maintenance.

## OI &amp; Volume



## Spread

Commodity	Spread
NATURALGAS JUL-JUN	9.80
NATURALGAS MINI JUL-JUN	9.90

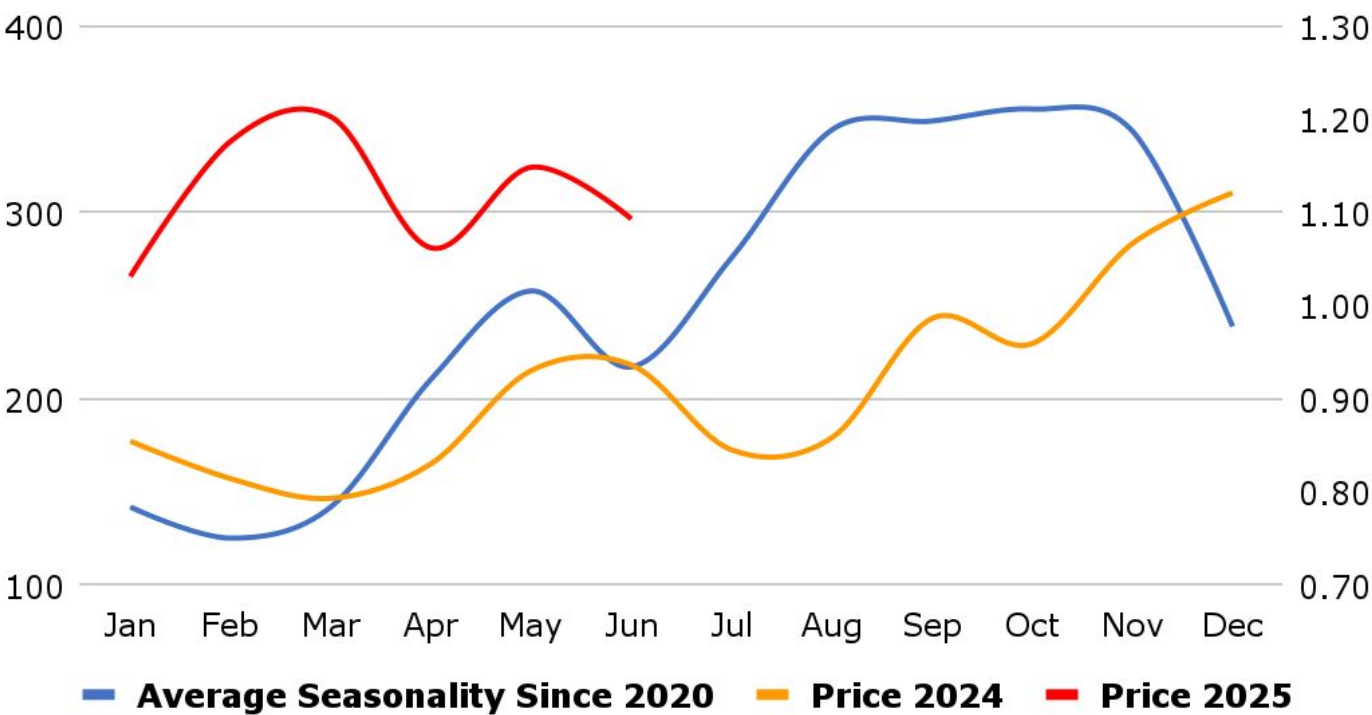
## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-25	299.10	317.10	308.10	302.70	293.70	288.30
NATURALGAS	28-Jul-25	308.90	324.40	316.60	311.80	304.00	299.20
NATURALGAS MINI	25-Jun-25	299.20	318.00	309.00	303.00	294.00	288.00
NATURALGAS MINI	28-Jul-25	309.10	324.00	317.00	312.00	305.00	300.00
Natural Gas \$		3.5420	3.7290	3.6360	3.5510	3.4580	3.3730

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jun 9	USD	Final Wholesale Inventories m/m
Jun 10	GBP	Claimant Count Change
Jun 10	GBP	Average Earnings Index 3m/y
Jun 10	GBP	Unemployment Rate
Jun 10	EUR	Italian Industrial Production m/m
Jun 10	EUR	Sentix Investor Confidence
Jun 10	USD	NFIB Small Business Index
Jun 11	USD	Core CPI m/m
Jun 11	USD	CPI m/m
Jun 11	USD	CPI y/y
Jun 11	USD	Crude Oil Inventories
Jun 12	GBP	GDP m/m
Jun 12	GBP	Construction Output m/m

Date	Curr.	Data
Jun 12	GBP	Industrial Production m/m
Jun 12	GBP	Manufacturing Production m/m
Jun 12	EUR	Italian Quarterly Unemployment
Jun 12	USD	Core PPI m/m
Jun 12	USD	PPI m/m
Jun 12	USD	Unemployment Claims
Jun 12	GBP	CB Leading Index m/m
Jun 12	USD	Natural Gas Storage
Jun 13	EUR	German Final CPI m/m
Jun 13	EUR	French Final CPI m/m
Jun 13	GBP	Consumer Inflation Expectations
Jun 13	EUR	Industrial Production m/m
Jun 13	EUR	Trade Balance

News you can Use

Japan posted a current account surplus of JPY 2,258 billion in April 2025, up from JPY 2,188 billion a year earlier, but below market forecasts of JPY 2,560 billion. The goods account deficit narrowed significantly to JPY 32.8 billion from JPY 635.5 billion, as imports totaled JPY 8,801.9 billion and exports reached JPY 8,769.1 billion. However, the services account deficit widened slightly to JPY 768.1 billion from JPY 732.9 billion. Elsewhere, the primary income surplus decreased to JPY 3,589.9 billion from JPY 3,970.1 billion, while the secondary income deficit expanded to JPY 531.1 billion from JPY 413.9 billion. The value of loans in Japan increased by 2.4% year-on-year in May 2025, slightly accelerating from a downwardly revised 2.3% increase in April and aligning with market expectations. Total outstanding loans held by major, regional, and "shinkin" banks reached JPY 634.8 trillion. Among them, major banks posted modest growth of 1.3%, while regional banks saw a stronger 3.7% increase. "Shinkin" banks—community-based institutions serving smaller businesses and local areas—registered a 1.2% rise.

The S&P Global UK Services PMI was revised slightly higher to 50.9 in May 2025 from a preliminary of 50.2, and compared with April's reading of 49. The latest figure signaled a tepid return to growth following a contraction in April, amid receding concerns about US tariffs. Prevailing demand conditions nonetheless remained challenging, as total new work dropped for the fourth time in five months, despite export sales remaining almost unchanged. Looking forward, output growth expectations rebounded after April's tariff-related slump, reaching their highest level since October 2024, driven by planned business investments, hopes for a sales turnaround, and improving domestic economic prospects. The S&P Global UK Composite PMI was revised up to 50.3 in May 2025 from a preliminary estimate of 49.4, exceeding April's reading of 48.5. While the figure signaled a return to marginal growth in private sector activity, it was still the second-lowest reading since October 2023. The modest expansion was driven by a rise in services output, which offset a marked contraction in manufacturing production. However, total new business fell for the sixth straight month, leading to another solid reduction in employment.





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